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中國康大食品有限公司

CHINA KANGDA FOOD COMPANY LIMITED

(Incorporated in Bermuda with limited liability)
(Hong Kong Stock Code: 834)
(Singapore Stock Code: P74)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Rule 703 of the Listing Rules of the Listing Manual of Singapore Exchange Securities Trading Limited. The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the Group's unaudited management accounts for the nine months ended 30 September 2013 and information currently available to the Board, the Group is expected to record a significant decrease in profit or a loss for the nine months ended 30 September 2013 compared to a profit the nine months ended 30 September 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Rule 703 of the Listing Rules of the Listing Manual of Singapore Exchange Securities Trading Limited.

The board ("Board") of directors ("Directors") of China Kangda Food Company Limited (the "Company") (and together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant decrease in profit or a loss for the nine months ended 30 September 2013 compared to the nine months ended 30 September 2012.

The expected decline in the unaudited net profit of the Group is mainly attributable to the decrease of demand and selling price of chicken meat products because of the negative impact from H7N9, which detected in chickens in the southern China, during the second quarter 2013.

The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited management accounts of the Group for the nine months ended 30 September 2013 and information currently available and the same has not been reviewed or discussed with the auditors of the Company. Further details on the financial results will be disclosed when the Group publishes its interim results the nine months ended 30 September 2013 which is expected to be around 8 November 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Kangda Food Company Limited
Fong William
Company Secretary

Hong Kong, 25 October 2013

As at the date of this announcement, the executive director of the Company is Mr. Gao Yanxu (acting Chief Executive Officer); the non-executive directors of the Company are Mr. Gao Sishi (Chairman), Mr. Zhang Qi and Mr. Naoki Yamada; and the independent non-executive directors of the Company are Mr. He Dingding, Mr. Lau Choon Hoong and Mr. Yu Chung Leung