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中國康大食品有限公司

CHINA KANGDA FOOD COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 834)

(Singapore Stock Code: P74)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Rule 703 of the Listing Rules of the Listing Manual of Singapore Exchange Securities Trading Limited. The Board wishes to inform the shareholders of the Company and potential investors that based on the preliminary assessment of the Group's unaudited management accounts for the twelve months ended 31 December 2012 and information currently available to the Board, the Group is expected to record a significant decrease in profit or a loss for the year ending 31 December 2012 compared to a profit for the year ended 31 December 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Rule 703 of the Listing Rules of the Listing Manual of Singapore Exchange Securities Trading Limited.

The board ("Board") of directors ("Directors") of China Kangda Food Company Limited (the "Company") (and together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant decrease in profit or a loss for the year ending 31 December 2012 compared to a profit for the year ended 31 December 2011.

The expected decline in the unaudited net profit of the Group is mainly attributable to:

1. a decrease in demand for rabbit meat of the certain countries in the European Union because of the economic uncertainty emanating from Europe;
2. the intense competition of chicken meat in the PRC market; and
3. the increased labour costs in compliance with the revised requirements in minimum wages and social security regulations in the PRC.

The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the unaudited management accounts of the

Group for the twelve months ended 31 December 2012 and information currently available and the same has not been reviewed or discussed with the auditors of the Company. Further details on the financial results will be disclosed when the Group publishes its annual results for the twelve months ending 31 December 2012 which is expected to be around 1 March 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
**China Kangda Food Company
Limited**
Fong William
Company Secretary

Hong Kong, 6 February 2013

As at the date of this announcement, the executive directors of the Company are Mr. Wang Baowang (Chief Executive Officer) and Mr. Gao Yanxu; the non-executive directors of the Company are Mr. Gao Sishi (Chairman), Mr. Zhang Qi and Mr. Naoki Yamada; and the independent non-executive directors of the Company are Mr. He Dingding, Mr. Lau Choon Hoong and Mr. Yu Chung Leung.