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中國康大食品有限公司

CHINA KANGDA FOOD COMPANY LIMITED

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 834)

(Singapore Stock Code: P74)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of China Kangda Food Company Limited (the “Company”) dated 27 January 2015 (the “Announcement”) regarding the continuing connected transaction of the food supply framework agreement with Zensho Holdings Co., Ltd. (“Zensho”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As updated by Zensho, the correct number of Shares held by Zensho as at the date of the Announcement should be 53,611,000 Shares, representing approximately 12.38% of the total issued share capital of the Company instead of 47,715,000 Shares, representing approximately 11.02% of the total issued share capital of the Company, as previously stated under the heading of “Implications under the Listing Rules” on page 5 of the Announcement.

Save for the aforesaid, the contents of the Announcement remain the same.

By order of the Board
China Kangda Food Company Limited
Fong William
Company Secretary

Hong Kong, 7 February 2015

As at the date of this announcement, the executive directors of the Company are Mr. An Fengjun (Chief Executive Officer) and Mr. Gao Yanxu; the non-executive directors of the Company are Mr. Gao Sishi (Chairman), Mr. Zhang Qi and Mr. Naoki Yamada; and the independent non-executive directors of the Company are Mr. He Dingding, Mr. Lau Choon Hoong and Mr. Yu Chung Leung.