



16 August 2019

**China Kangda Food Company Limited**

Suite A, 5/F,  
Centre Mark II,  
305-313 Queen's Road Central,  
Hong Kong

Attn: The Board of Directors

**Zenith Hope Limited**

Vistra Corporate Services Centre,  
Wickhams Cay II, Road Town,  
Tortola, VG1110,  
British Virgin Islands.

Attn: The Board of Directors

Dear Sirs / Madams,

**MANDATORY UNCONDITIONAL CASH OFFER BY  
FIRST CAPITAL SECURITIES LIMITED  
FOR AND ON BEHALF OF ZENITH HOPE LIMITED  
TO ACQUIRE ALL THE ISSUED SHARES IN THE SHARE CAPITAL OF  
CHINA KANGDA FOOD COMPANY LIMITED  
(OTHER THAN THOSE ALREADY OWNED AND/OR AGREED TO BE  
ACQUIRED BY ZENITH HOPE LIMITED AND/OR  
PARTIES ACTING IN CONCERT WITH IT)**

We refer to the composite document jointly issued by Zenith Hope Limited and China Kangda Food Company Limited date 16 August 2019 (the "**Composite Document**") in respect of the captioned matter. Unless otherwise defined herein, capitalised term herein shall have the same meanings as those defined in the Composite Document.

We hereby give, and confirm that we have not withdrawn our consent, to the issue of the Composite Document with the inclusion therein of our letter and references to our name in the form and context in which they respectively appear in the Composite Document.



We here by further consent to this letter being made available for inspection as described in the section headed "DOCUMENTS AVAILABLE FOR INSPECTION" in Appendix III to the Composite Document.

Yours faithfully,  
For and on behalf of  
Donvex Capital Limited

Sy Wai Shuen  
Director