
Date : 16 August 2019

CHINA KANGDA FOOD COMPANY LIMITED

Suite A, 5/F,
Centre Mark II,
305-313 Queen's Road Central,
Hong Kong

ZENITH HOPE LIMITED

Vistra Corporate Services Centre,
Wickhams Cay II, Road Town,
Tortola, VG1110,
British Virgin Islands,

Dear Sirs/Madams,

**MANDATORY UNCONDITIONAL CASH OFFER BY FIRST CAPITAL
SECURITIES LIMITED FOR AND ON BEHALF OF ZENITH HOPE LIMITED TO
ACQUIRE ALL THE ISSUED SHARES IN THE SHARE CAPITAL OF CHINA
KANGDA FOOD COMPANY LIMITED (OTHER THAN THOSE ALREADY
OWNED AND/OR AGREED TO BE ACQUIRED BY ZENITH HOPE LIMITED
AND/OR PARTIES ACTING IN CONCERT WITH IT)**

We refer to the composite document to be jointly issued by **CHINA KANGDA FOOD COMPANY LIMITED** and **ZENITH HOPE LIMITED** dated on or about 16 August 2019 (the "Composite Document") in relation to the captioned matter. Unless otherwise defined herein, terms used in this letter shall have the same meanings as defined in the Composite Document.

We hereby confirm that we have given our consent and have not withdrawn our consent to the issue of the Composite Document with references to our name and/ or our logo in the form and context in which they appear in the Composite Document.

We hereby further consent to this letter being made available for inspection as described in the section headed "Documents Available for Inspection" in Appendix III to the Composite Document.



首 控 證 券 有 限 公 司
FIRST CAPITAL SECURITIES LIMITED

Yours faithfully,
For and on behalf of

First Capital Securities Limited

Authorised signature