

**CONSENT LETTER**

Date: 16 August 2019

The Directors  
**China Kangda Food Company Limited**  
Suite A, 5/F  
Centre Mark II  
305-313 Queen's Road Central  
Hong Kong

**Mandatory unconditional cash offer by First Capital Securities Limited for and on behalf of Zenith Hope Limited to acquire all the issued shares on the share capital of China Kangda Food Company Limited (other than those already owned and/or agreed to be acquired by Zenith Hope Limited and/or parties acting in concert with it**

Dear Sirs,

We refer to the composite offer and response document of the Company (the “**Composite Document**”) dated 16 August 2019 relating to the captioned matters. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Composite Document.

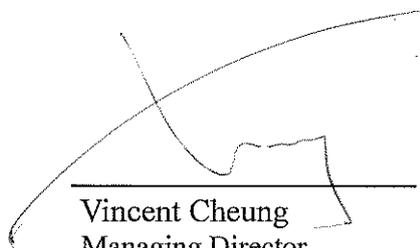
We hereby give our consent, and confirm that we have not withdrawn our written consent, to the issue of the Composite Document with the inclusion of our letter (the “**Letter from the Independent Financial Adviser**”) and the reference to our name and opinions in the form and context in which they respectively appear.

We further consent to the Letter from the Independent Financial Adviser and this letter being made available for public inspection as described in Appendix III to the Composite Document.

Yours faithfully,

For and on behalf of  
**Messis Capital Limited**

  
\_\_\_\_\_  
Thomas Lai  
Chief Executive Officer

  
\_\_\_\_\_  
Vincent Cheung  
Managing Director