

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and The Singapore Exchange Securities Trading Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.



CHINA KANGDA FOOD COMPANY LIMITED

中國康大食品有限公司

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code (Primary Listing): 834)

(Singapore Stock Code (Secondary Listing): P74)

**NO CHANGE IN THE ADVICE OF
THE INDEPENDENT FINANCIAL ADVISER
IN RELATION TO
THE MANDATORY UNCONDITIONAL CASH OFFER BY
FIRST CAPITAL SECURITIES LIMITED
FOR AND ON BEHALF OF
ZENITH HOPE LIMITED
TO ACQUIRE ALL THE ISSUED SHARES
IN THE SHARE CAPITAL OF
CHINA KANGDA FOOD COMPANY LIMITED
(OTHER THAN THOSE ALREADY OWNED AND/OR
AGREED TO BE ACQUIRED
BY ZENITH HOPE LIMITED AND/OR
PARTIES ACTING IN CONCERT WITH IT)**

Independent Financial Adviser to the Independent Board Committee

MESSIS  大有融資

Reference is made to (i) the composite offer and response document dated 16 August 2019 issued by China Kangda Food Company Limited (the “**Company**”) and Zenith Hope Limited in relation to the Offer (the “**Composite Document**”); and (ii) the interim results announcement of the Company for the six months ended 30 June 2019 dated 30 August 2019 (the “**Interim Results Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

NO CHANGE IN THE ADVICE OF THE INDEPENDENT FINANCIAL ADVISER IN RELATION TO THE OFFER

The Independent Financial Adviser has confirmed to the Board that the information in the Interim Results Announcement does not affect its advice in relation to the terms and conditions of the Offer and as to the acceptance of the Offer as set out in the section headed “Letter from the Independent Financial Adviser” in the Composite Document, and as such, there is no change in its advice.

The Independent Shareholders should read carefully the advice, opinion and financial information of the Group and other information contained in the Composite Document, including the recommendation from the Independent Board Committee and the advice from the Independent Financial Adviser, before deciding whether or not to accept all or part of the Offer.

By order of the Board
China Kangda Food Company Limited
Fang Yu
Chairman

Hong Kong, 30 August 2019

As at the date of this announcement, the executive directors of the Company are Mr. Fang Yu (Chief Executive Officer and Chairman), Mr. An Fengjun, Mr. Gao Yanxu, Mr. Luo Zhenwu, Mr. Li Wei and Mr. Wang Yuan; and the independent non-executive directors of the Company are Mr. Lau Choon Hoong, Mr. Song Xuejun and Mr. Lu Zhiwen.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement contained in this announcement misleading.

The English text of this announcement shall prevail over its Chinese text in case of inconsistency.